



JD EDWARDS ENTERPRISEONE

Release 8.11 Highlights Requisition Self Service

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Safe Harbor Statement

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Supply Management

New Product for 8.11 — Requisition Self Service

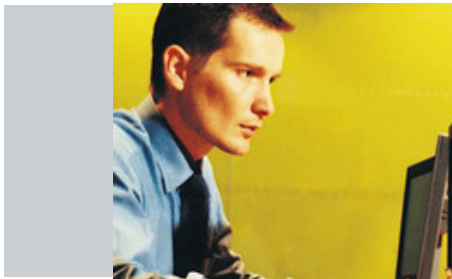
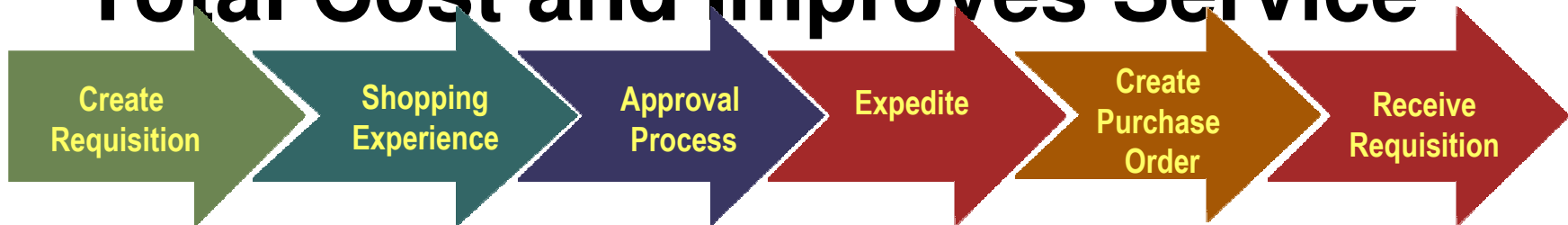
Business Drivers

- Cost Pressures
 - Stop maverick purchasing of indirect materials and supplies
- Repetitive, consistent processes for casual end users and buyers
 - Workflow approval
 - Buyer expediting workbench
 - Desktop receipt

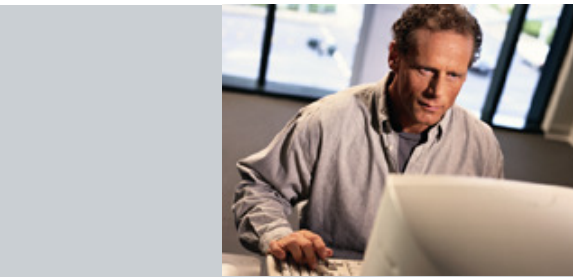
Oracle's Approach

- Internet Based Collaboration solution
- Easy to Use Applications, Simplified Work processes
- Built on top of existing Inventory and Procurement functionality
- Built in the same toolset as the rest of EnterpriseOne

Requisition Self Service Lowers Total Cost and Improves Service



Employee



Manager



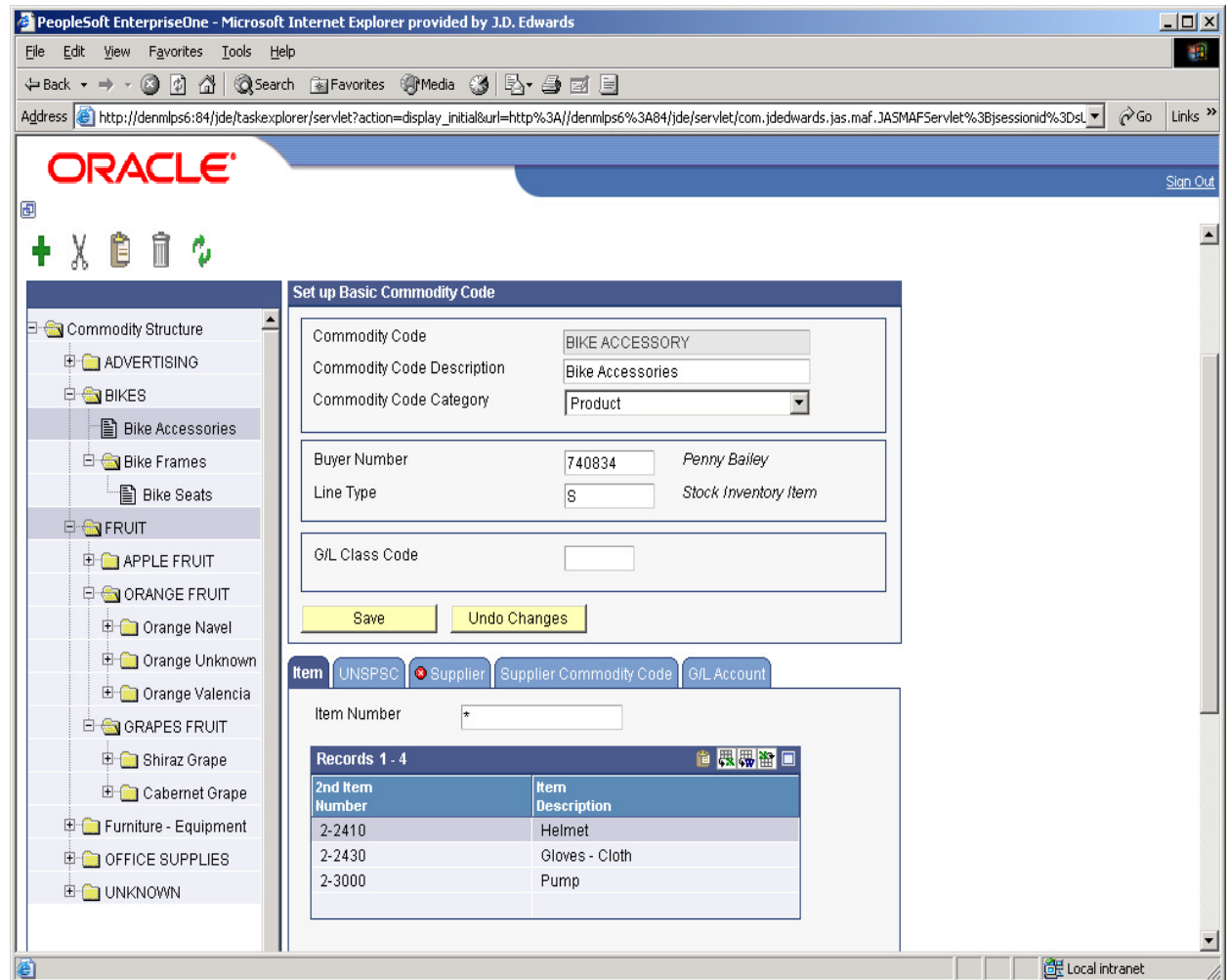
Supplier

Benefits

- | | | |
|---|---|--|
| <ul style="list-style-type: none">• Improve Order Accuracy• Enhance efficiency• Reduce cost per requisition | <ul style="list-style-type: none">• Reduce manual processes• Reduce costs• Improve Productivity | <ul style="list-style-type: none">• Enhance efficiencies• Reduce off contract purchasing• Leverage operational spend |
|---|---|--|

Commodity Structure Trees

- Capture Spend \$
- Categorize Item Master
- Default information for faster entry
- Promote approved suppliers and services



The screenshot displays the PeopleSoft EnterpriseOne interface within a Microsoft Internet Explorer browser. The browser's address bar shows the URL: `http://denmlps6:84/jde/taskexplorer/servlet?action=display_initial&url=http%3A%2F%2Fdenmlps6%3A84%2Fjde%2Fservlet.com.jdedwards.jas.maf.JASMAFServlet%3Bjsessionid%3Dsd...`. The Oracle logo is visible at the top left of the application window.

The interface is divided into two main sections:

- Commodity Structure Tree (Left):** A hierarchical tree view showing the following structure:
 - Commodity Structure
 - ADVERTISING
 - BIKES
 - Bike Accessories
 - Bike Frames
 - Bike Seats
 - FRUIT
 - APPLE FRUIT
 - ORANGE FRUIT
 - Orange Navel
 - Orange Unknown
 - Orange Valencia
 - GRAPES FRUIT
 - Shiraz Grape
 - Cabernet Grape
 - Furniture - Equipment
 - OFFICE SUPPLIES
 - UNKNOWN
- Set up Basic Commodity Code (Right):** A form for configuring a commodity code with the following fields:
 - Commodity Code: BIKE ACCESSORY
 - Commodity Code Description: Bike Accessories
 - Commodity Code Category: Product
 - Buyer Number: 740834 (Penny Bailey)
 - Line Type: S (Stock Inventory Item)
 - GiL Class Code: (empty)Buttons for "Save" and "Undo Changes" are located below the form.

Below the form, there are tabs for "Item", "UNSPSC", "Supplier", "Supplier Commodity Code", and "GiL Account". The "Item" tab is active, showing a table of records:

| 2nd Item Number | Item Description |
|-----------------|------------------|
| 2-2410 | Helmet |
| 2-2430 | Gloves - Cloth |
| 2-3000 | Pump |

Requisition Self Service

Create
requisition and
assign title

Search for
products or
services

Add selected
items or services
to the requisition

PeopleSoft. Sign Out

Requested By: 740834 Penny Bailey Justification

Branch/Plant: 30 Eastern Distribution Center

Title:

Order Total:

Products Services Templates

Product Commodities

- All Bikes
- HORSE
- Office Furniture
- Office Supplies

Commodity Code:

Item Number:

Description:

Unit Cost:

Quantity:

UoM:

Supplier:

G/L Date: 06/18/04

Special Request

Choose Item or Supplier

Requisition Cart

No records fetched.

| Description | Quantity Ordered | Tr. UoM | Extended Amount | Line Status |
|-------------|------------------|---------|-----------------|-------------|
|-------------|------------------|---------|-----------------|-------------|

Shopping Cart Application

- Direct Connect capability to supplier web sites
 - cXML 1.2.009 standards
- Simple “lite” requisition entry
- Accessed from Employee Portal
- XAPI Messaging

PeopleSoft EnterpriseOne - Microsoft Internet Explorer provided by J.D. Edwards

Address: http://denml/Refresh/s/taskexplorer/servlet?action=display_initial&url=http%3A//denmlps6%3A84/jde/servlet/com.idedwards.jas.maf.JASMAFServlet%3B%3Bsessionid%3D80

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Sign Out

Products Suppliers

Records 1 - 2

| Supplier Number | Supplier Description |
|------------------------|-------------------------------|
| 499243 | Boise Cascade Office Supplies |
| 541587 | Dell Computers |

Records 1 - 1

| Item Description | Quantity | Unit Of Measure | Currency Code | Unit Cost | Extended Amount |
|------------------|----------|-----------------|---------------|-----------|-----------------|
| | | | | | |

Local intranet

Requisition Entry – Product Tab

- Combines items, suppliers, and currencies
- Defaults information from Commodity Tree
- Enter Multiple account distributions
- Enter special requests
 - Buyer alert sent
- Full budgeting, encumbrance and inventory commitments

The screenshot shows the Oracle PeopleSoft EnterpriseOne Requisition Entry Product Tab interface. The browser window title is "PeopleSoft EnterpriseOne - Microsoft Internet Explorer provided by J.D. Edwards". The address bar shows "http://denmps6:85/jde/taskexplorer/servlet". The Oracle logo is visible in the top left corner.

The main form contains the following fields:

- Requested By: 740834 Penny Bailey
- Branch/Plant: 30 Eastern Distribution Center
- Title: Textile Batch Order - Linens
- Order Total: (empty field)

The "Products" tab is selected, showing a tree view of Product Commodities with "Linens" selected. The details for the selected commodity are:

- Commodity: LINENS Linens
- Item Number: 4301
- Description: 300 TC Flat Sheet
- Unit Cost: 39.9900
- Quantity: 100.0000
- UoM: CS
- Supplier: (empty field)
- G/L Date: 08/31/04

There are checkboxes for "Special Request" and "High Priority". An "Add To Cart" button is visible at the bottom of the details section.

Below the details section is a "Choose Item or Supplier" section. It shows a table with "Records 1 - 2":

| 2nd Item Number | Item Description |
|-----------------|-------------------|
| 4301 | 300 TC Flat Sheet |
| 4302 | 300 TC Pillwraps |

To the right of this table is a "No records fetched." message and a table with columns "Supplier Number" and "Supplier Description".

The bottom of the browser window shows "Done" and "Local intranet".

Requisition Entry – Service Tab

- Same features as item tab
 - But for services
- Combined items and services on one requisition

The screenshot shows the Oracle PeopleSoft EnterpriseOne Requisition Entry Service Tab interface. The browser window title is "PeopleSoft EnterpriseOne - Microsoft Internet Explorer provided by J.D. Edwards". The address bar shows "http://denmips6:85/jde/taskexplorer/servlet". The Oracle logo is visible at the top left, and a "Sign Out" link is at the top right. Below the logo are buttons for "Submit", "Save For Later", "Cancel", and "Delete Order". The "Requisition" tab is selected, showing fields for "Requested By" (740834 Penny Bailey), "Branch/Plant" (30 Eastern Distribution Center), and "Title" (September Advertising). A "Justification" link is also present. The "Services" tab is selected, showing a tree view with "Service Commodities", "Advertising", "Unknown", and "Window Cleaning". The "Advertising" item is selected, showing details: "Commodity" (ADVERTISING), "Description" (Sept - print media), "Extended Price" (15,000.00), "Supplier" (572644 Advertising R US), "Account Number" (15780.8605), and "G/L Date" (08/31/04). There are checkboxes for "Special Request" and "High Priority", and an "Add To Cart" button. At the bottom, there is a "Choose Item or Supplier" section and a "Requisition Cart" section showing "No records fetched."

Expeditor Application

- Buyer intervention
 - postpone, change supplier and cost and override defaults
- PO Simulation
- Manage Exceptions
- Immediate PO dispatch

PeopleSoft EnterpriseOne - Microsoft Internet Explorer provided by J.D. Edwards

Address: http://denmlps6:84/jde/taskexplorer/servlet?action=display_initial&url=http%3A%2F%2Fdenmlps6%3A84%2F%2Fj.../com.jdedwards.jas.maf.JASMAFServlet%3B%3Bsessionid%3D...

ORACLE

Search Criteria

Requisition * OR * Business Unit *

Supplier * Buyer *

Commodity Code * Requestor *

Item Number *

Account Number *

Find

Filter by:

Postponed Requisitions

High Priority Requisitions

Default G/L Date: 07/27/04

Records 1 - 10

| Select | Requisition Number | Line Number | Account Details | Supplier Number | Supplier Name | Postpone | Description |
|--------------------------|-----------------------------|-------------|----------------------|-----------------|--------------------------------|--------------------------|---------------------|
| <input type="checkbox"/> | _OR 00001 | 2.000 | None | | | <input type="checkbox"/> | Cro-Moly Frame, Red |
| <input type="checkbox"/> | 28 OR 00001 | 1.000 | View | 4343 | Parts Emporium | <input type="checkbox"/> | Touring Bike, Red |
| <input type="checkbox"/> | 29 OR 00001 | 1.000 | View | 4343 | Parts Emporium | <input type="checkbox"/> | Touring Bike, Red |
| <input type="checkbox"/> | 67 OR 00001 | 2.000 | View | 4343 | Parts Emporium | <input type="checkbox"/> | Touring Bike, Red |
| <input type="checkbox"/> | 90 OR 00001 | 2.000 | None | | | <input type="checkbox"/> | CRAYONS,COLORIFI |

Review Before Generation Generate Orders

Account Details

Save and Close Cancel

Done Local intranet

PO Dispatch Application

- XML formatting of PO's
 - print, email, fax, EDI and Rosetta Net
- Integration Server and XBPs
- Batch Consolidation option

The screenshot shows a web browser window displaying the PeopleSoft EnterpriseOne interface. The browser title is "PeopleSoft EnterpriseOne - Microsoft Internet Explorer provided by J.D. Edwards". The address bar shows the URL: http://localhost:7080/jde/taskexplorer/servlet?action=display_initial&url=http%3A%2Flocalhost%3A7080%2Fjde%2Fservlet%2Fcom.jdedwards.jas.maf.JASMAFServlet%3Bjsessionid%3D. The page features the Oracle logo at the top left and a "Sign Out" link at the top right. The main content area is titled "View Generated Orders" and displays a table of records. The table has the following columns: Order, Supplier Number, Supplier Name, Business Unit, and Requested Date. A single record is visible with the following details:

| Order | Supplier Number | Supplier Name | Business Unit | Requested Date |
|----------------|-----------------|----------------|---------------|----------------|
| 18389 OP 00001 | 4343 | Parts Emporium | 30 | 07/02/04 |

Below the table, there are two buttons: "Dispatch Orders" and "Close". The left sidebar contains an "EnterpriseOne Menu" with various navigation options, including "Open Applications:", "Fast Path:", "Roles:", and a list of tasks such as "Submit Job", "View Job Status", "Favorites", "Another Task View", "Application Set Up", "Tasks", "Batch Jobs", "Calendar", "Chris's view", "Content Development Tools", "Daily Operation", "Dev 2003 Task", "End-User Tasks", "EnterpriseOne Life Cycle Tools", "Getting Started", "Implementation Approach", "Installation and Upgrades", "J.D. Edwards Education", "Kevin Test Task 2", "Kevin's stuff", "Lead to Cash", and "Lead to Delivery".

Batch Consolidation Option

- Consolidate multiple requisitions into a single purchase order
- Split out one requisition into multiple purchase orders
- Like item consolidation for additional quantity discounts
- Uses Purchase Order functions for Blankets, Agreements, Adv Pricing

Desktop Receipts Application

- Receive based on Requisition #
- Supports
 - Partial/over receipts,
 - Receive and close, cancel and reverse
- Optionally hide cost and other details
- Access from Employee Portal

The screenshot shows the Oracle Desktop Receipts Application running in Microsoft Internet Explorer. The browser title is "Receive Requisitions - Microsoft Internet Explorer provided by J.D. Edwards". The address bar shows the URL: `http://localhost:7080/jde/servlet/com.jdedwards.runtime.virtual.VCServlet?reloadVCServlet=true`. The application header features the Oracle logo and the text "Receive Requisitions".

The main form contains the following fields:

- Requested By: 7479704 Biggs-Gregory, Karla
- Date Received: 08/25/2004
- Requisition Number: 7035
- Line Number: *

A "Find" button is located below the requisition number field.

Below the form is a table with the following data:

| Records 1 - 1 | Receipt Option | Requisition | Title | Description | Quantity | UM | Extended Amount |
|--------------------------|----------------|-----------------------|--------------------|-------------------|----------|----|-----------------|
| <input type="checkbox"/> | | 7035 OU 04310 1.000 + | Changing UOM - Par | 300 TC Flat Sheet | 2.0000 | PR | |

At the bottom of the application, there are buttons for "Receive", "Cancel", and a link for "Reverse requisition receipts".

Requisition Self Service – Desktop Receiving

Requested By: 5488287 Lisa Kitko Date Received: 07/02/04

Requisition Number: * * * Line Number: *

Find

| Sel | Receipt Option | Requisition | Title | Description | Quantity | UM | Extended Amount |
|-------------------------------------|----------------|-------------------------------------|------------------|-------------------------|----------|----|-----------------|
| <input type="checkbox"/> | | 5425 OR 00001 1.000 | test new package | Mountain Bike, Red | 1.0000 | EA | 400.00 |
| <input type="checkbox"/> | | 5425 OR 00001 2.000 | test new package | Touring Bike, Red | 1.0000 | EA | 550.00 |
| <input type="checkbox"/> | | 5438 OR 00001 1.000 | test new | Youth Sport Bike | 5.0000 | EA | 602.00 |
| <input type="checkbox"/> | | 5438 OR 00001 2.000 | test new | Bike Rack - Trunk Mount | 20.0000 | EA | 642.00 |
| <input type="checkbox"/> | | 5559 OR 00001 2.000 | 5559 OR 00001 | LIFO Accum/Depl Adj. | | | 1,111.00 |
| <input checked="" type="checkbox"/> | RECEIVE | 5594 OR 00001 1.000 | June Order | Red Desk | 1.0000 | EA | 200.00 |
| <input checked="" type="checkbox"/> | RECEIVE | 5594 OR 00001 2.000 | June Order | Touring Bike, Red | 1.0000 | EA | 200.00 |

Receive Cancel [Reverse requisition receipts](#)

Requisitions can be received at the desktop by the user or an assumed receipt can occur

Procurement & Subcontract Management – Multi Account Distribution Enhancement

Who is it For?

- Manufacturing & Distribution
- Asset Intensive
- Wholesale Distribution
- Project & Services

What Problems Does it Solve?

- The assignment of expenses to multiple cost centers

What Does it Do?

- Defines cost distribution for expensed items/services
- Distributes expense costs to various cost centers

Benefits:

- Improves efficiency
- Automates manual processes



Multiple Account Distribution Enhancement

Distribute expenses by percentage, quantity or amount

The screenshot shows the 'Enter Purchase Orders - Multiple Accounts' interface. The 'Distribution' section has a 'Distribute by' dropdown set to 'Fixed Quantity' and a 'Refresh' button. Below this are input fields for 'Distributed' and 'Remaining' values. A red box highlights the 'Percentage' option in the 'Distribute by' dropdown. A table below shows records with columns for Account Number, G/L Date, Distributed Percentage, Distributed Amount, Distributed Quantity, Account Description, Cost Center, and Acct. A red box highlights the Cost Center and Acct columns for the first three records.

| Account Number | G/L Date | Distributed Percentage | Distributed Amount | Distributed Quantity | Account Description | Cost Center | Acct |
|----------------|----------|------------------------|--------------------|----------------------|---------------------|-------------|------|
| 30.5050 | 06-23-04 | 20.0000 | 200.00 | 2.0000 | Interplant Sales | 30 | 5050 |
| 30.6040 | 06-23-04 | 30.0000 | 300.00 | 3.0000 | Freight | 30 | 6040 |
| 30.6020 | 06-23-04 | 50.0000 | 500.00 | 5.0000 | Prime Cost of Goods | 30 | 6020 |

Assign expenses to multiple cost centers or accounts

Requisition Self Service

Who is it For?

- Manufacturing & Distribution
- Asset Intensive
- Wholesale Distribution
- Project & Services

What Problems Does it Solve?

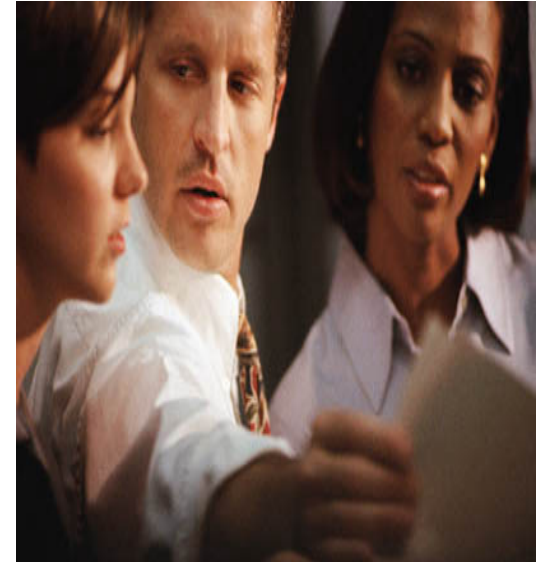
- Off contract purchasing
- Inherent manual processes

What Does it Do?

- Allows employees to place operational orders
- Monitors the requisition process
- Direct connect supplier site shopping
- Desktop receiving

Benefits:

- Reduce maverick spending
- Reduce cost per requisition
- Automate manual processes
- Reduce COGS via improved leverage with suppliers



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