

Platinum 21

JD Edwards World A 9.1

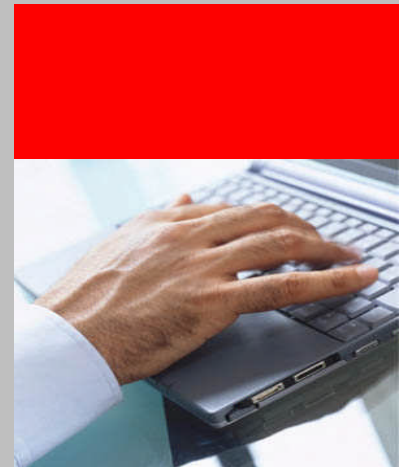
**Northern California OAUG
Training Day 2007**

January 17, 2007

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SOLUTIONS FOR THE 21st CENTURY

- Introduction to available Upgrade Resources
- Review new tools available in A9.1
- Review changes to upgrade process in A9.1
- Step through Reinstall & Go-Live processes
- Q&A



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**EVALUATE
PLAN
EXECUTE**

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JD Edwards World Upgrade Resources

http://www.peoplesoft.com/corp/en/iou/upgrade/world_upgrd_resources.jsp

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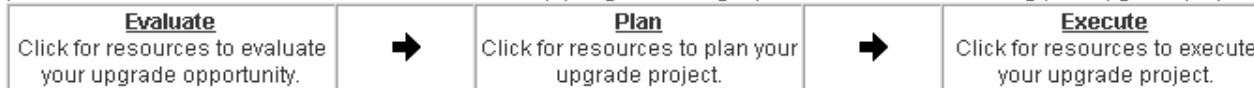
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JD Edwards World Upgrade Resources

When considering an upgrade, it's important to ensure you have the resources necessary to help drive your business decision. These pages provide a consolidated list of information that can help you get the insight you need when considering your upgrade project.



JD Edwards World Strategy

JD Edwards World strategy is three-fold:

1. **Protect** – Oracle will continue to help protect customer's investments in JD Edwards World software by continuing to enhance JD Edwards World capabilities and committing to supporting JD Edwards World until at least 2013.
2. **Extend** – JD Edwards World is extending system capabilities by producing A9.1, a new release to be completed in 2006.
3. **Evolve** – JD Edwards World customers have more options than ever before to continuously evolve system capabilities, including planned conversions to Oracle's future ultimate evolution, FUSION. The JD Edwards World line of products is specifically designed to support complex business operations with minimal operational costs. Product imperatives driving JD Edwards World enhancement efforts include:
 - Compliance Support
 - Operational Excellence
 - Technology Improvements
 - International Operations

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Evaluate

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- What is the value of this upgrade?
- Net Change information
- Release Notes
- Programmer's Guide

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Plan

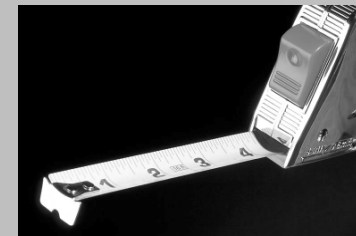
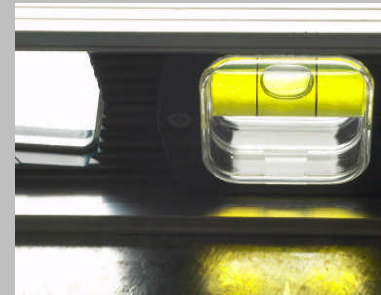
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Pre-Upgrade Preparation Tools

- Report Manager
- Net Change Analyzer
- Data Analyzer
- Assessment Report Program



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Report Manager

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Report Manager

- **The Report Manager** process is designed to help you review and clean up report versions for DREAM Writer, World Writer, FASTR and STAR. It can also be used as a System Management tool.
- **Delivery**
 - Delivered with A9.1
 - Also available as PCCPY download for A73 and A81
- **The Report Manager is accessed by Menu G98RMGR**
 - Process at a Glance
 - Use the Program Helps. There is no separate manual.
 - 4/G98RMGR Build Report/Version Workfile
 - 5/G98RMGR Printing the Report
 - 8/G98RMGR Report Manager Workbench
 - 11/G98RMGR Batch Archive

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Net Change Analyzer

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Net Change Analyzer

- Delivery
 - Delivered with A9.1
 - Also available as a PCCPY Downloads for A7.3/A8.1
- Menu G97NCA
- Lists Control File Changes that will occur during merges
- Helpful for identifying effects for custom code
- Identifies file changes between release levels
- Lists changes to Dream Writer Processing Options
- Use Menu Helps. There is no separate manual.

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Data Analyzer

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Data Analyzer for Purge/Archive

- Analyze library and file sizes
- Search for files in need of reorganization
- Review major transaction file record counts by year
- Summarize F0911 record counts by batch type
- Provided by DCSoftware, Inc. (authors of ARCTOOLS)
- Downloadable

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Assessment Report Program

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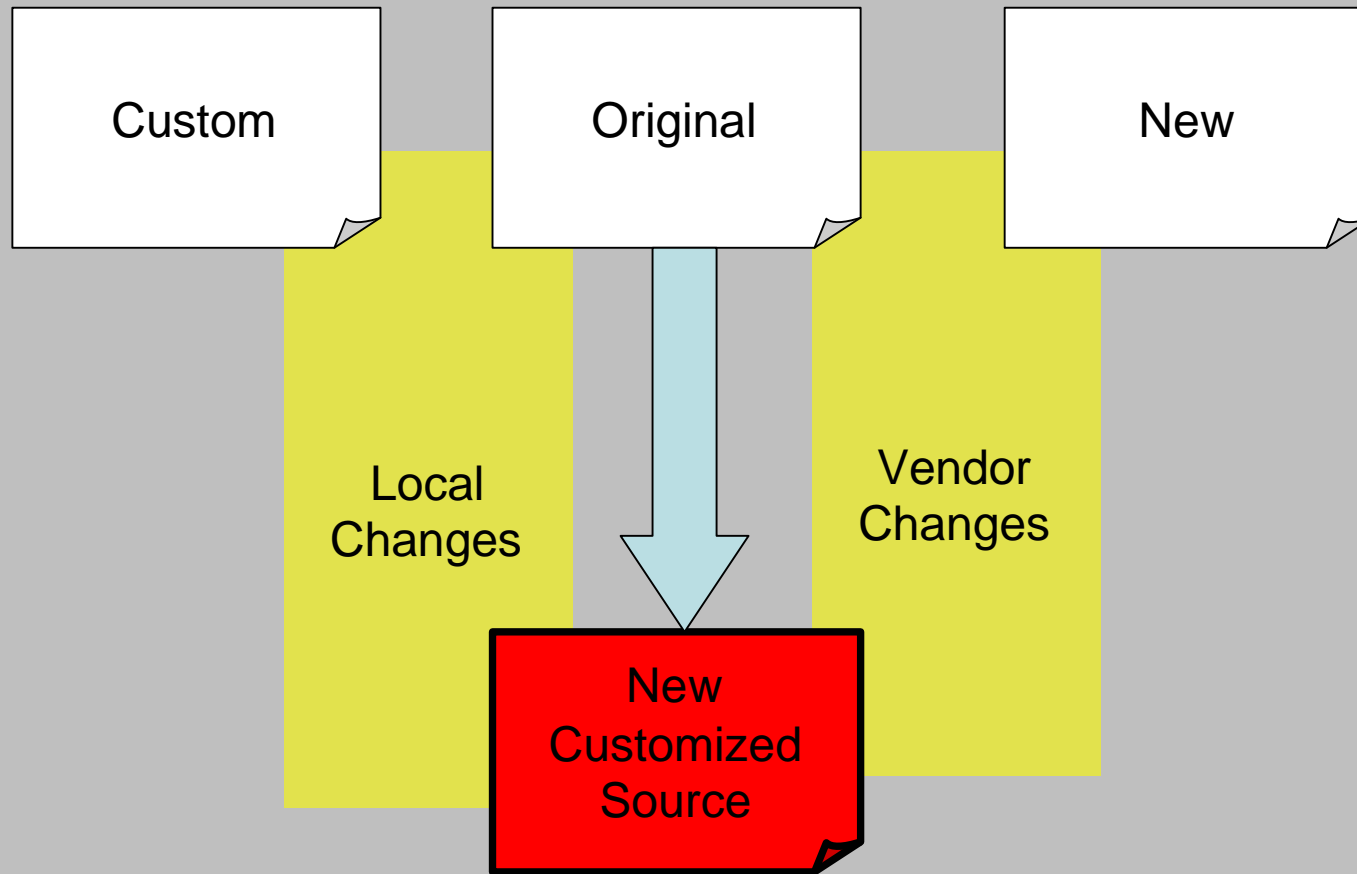
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Assessment Report Program

- Aldon and Oracle are teaming up to provide an Assessment Report Program that will assist in assessing custom code
- Using Harmonizer compares source from Pristine, Custom and New release level
- Available as a download prior to A9.1 release
- Global statistics of custom code changed
- Shows percentage of changes in individual programs
- Audit trail of JD Edwards changes and customer changes
- Facilitates assessing and retrofitting custom code

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Assessment Report Program Harmonizer Process



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Execute

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- Initial A9.1 Reinstallation
- Testing
- Go-Live Updating Production environment to A9.1

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Key Points

- Delivered via DVD or eDelivery (download)
- V5R2 Minimum O/S
- No Software Protection Code (SPC)
- All Systems Delivered.
Customer 'activates' additional systems they are licensed to.
- Faster File Conversions. CHGPF vs. CPYF
- Data Dictionary Ownership. Possibly no manual changes.
- Menu Merge Updated. Few manual changes.

Performing Initial A9.1 Upgrade

- Create Alternate Environment
 - Copy Common, Data and Security Libraries to create ALTCOM, ALTDTA & ALTSEC
 - JDFDTA91, JDFOBJ91 & JDFSRC91 libraries will be created by upgrade (based on plan)
- Restore A9.1 JDFINS & JDEINSTAL libraries
 - DVD = LODRUN
 - eDelivery download = Install Shield
 - Create Upgrade Plan
- Validate Upgrade Plan
- Submit Upgrade as *REINSTALL

A9.1 Upgrade Verification & Manual Steps

- Inquire on File Conversion Status-resolve any issues
- Review Menu Reports (R97883A, R97883B & R97883C)
- Review UDC Merge Report (R987241)
- Review AAI Merge Report and do set up (R98727)
- Create New Files (14 & 15/G97R4)
- Data Dictionary Merge Workbench (1/G97R6)
- Perform ASIs (6/G97R4)
- Dream Writer Review Workbench (7/G97R4)
- Run Special Application Jobs (17/G97R4)
- Test Environment. Leave custom out initially.

- Few manual changes (ASIs)
- Menu Security is retained
- No Menu Comparison Report
- Three informational reports
 - R97883A – Menu Merge Exceptions
 - R97883B – New Menus
 - R97883C – Obsolete Menus
- Overtitles separating sections of Menus will be changed via ASIs.

Go-Live. Updating Production to A9.1

- Restore JDFINS & JDEINSTAL Libraries
DVD = LODRUN
eDelivery (download) = Install Shield
- Create Upgrade Plan
A9.1 JDF, OBJ & SRC type libraries
A7.3 or A8.1 COM, DTA & SEC type libraries
- Validate Upgrade Plan
- Backup Production Libraries
- Start the Upgrade
Submit as *ALT *DISK
- Inquire on File Conversion Status-resolve any issues

Go-Live. Updating Production to A9.1 cont.

- Create or Modify JDE User Profile for partially upgraded environment
- Update Applications
 - Control File Changes Monitored?
 - If Yes, then most control files from Alternate Common Library may be copied to Production Common Library.
 - If No, then any manual Control File changes performed in initial test A9.1 upgrade must be repeated.
- Rebuild FRF & JDE Message File
- Create New Files (14 & 15/G97R4)
- Run Special Application Jobs (17/G97R4)

Go-Live. Updating Production to A9.1 cont.

- Rename the A7.3/A8.1 JD Edwards Libraries
 - Rename JDFOBJ to JDFOBJx
 - Rename JDFFDATA to JDFFDATAx
 - Rename JDFFSRC to JDFFSRCx
- Rename the Alternate (A9.1) Libraries
 - Rename JDFOBJ91 to JDFOBJ
 - Rename JDFFDTA91 to JDFFDATA
 - Rename JDFFSRC91 to JDFFSRC

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Go-Live. Updating Production to A9.1 cont.

- Start JDE Subsystems (24/G97R4)
 - Order Processing (5/G97R7)
 - Human Resources (8/G97R7)
 - Sleeper (2/G97R7)
- Sign on to newly updated Production A9.1 environment
- Have Users Test Newly Upgraded Environment on Go-Live weekend

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NEW FUNCTIONALITY

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- **Compliance Support**
- **Operational Excellence**
- **Technology Improvements**
- **International Operations**

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- **Compliance Support**
 - **Address Book**
 - **Approvals Workflow**
 - **Compliance**

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- **Operational Excellence**

- Address Book
- PC Upload/Download
- Service & Warranty Management
- Lot Control Enhancements
- Quality Management
- Kanban
- Spousal Life Insurance
- Positive Pay for Payroll

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- **Technology Improvements**
 - **Upgrade Improvements**
 - **Service Oriented Architecture**

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- **International Operations**
 - **Localizations**

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Questions ???????

Steve Colgrove, Platinum 21:
714.375.6642
stevec@platinum21st.com
www.platinum21st.com



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